

Bruellan strengthens its governance for a successful future

Geneva, May 05, 2021 – Wealth management specialist Bruellan celebrates 30 years in business this year, restructures its executive committee and appoints Claude Favre as Head of Operations, Risk and Finance.

Three years after fully integrating the independent asset manager Semper Finance SA, the Board of Directors and shareholders of Bruellan SA have decided to strengthen the administrative and operational teams at the management level. Claude Favre, a qualified accountant and former head of risk and finance at a bank in Geneva, has taken on the role of COO, CRO and CFO of Bruellan as of 1 May, strengthening the existing management team. "Multi-custodian asset managers will face some very important challenges in the coming months with the implementation of the new financial services law (LSFIN). The arrival of Claude Favre underlines our desire to strengthen the firm with this strategic appointment", commented Christian Zanella, Chairman of the Board of Directors.

Also at the organisational level, Gaetano Zanon becomes Head of Asset Management and Jean-Paul Tissières becomes Co-Head of Investments. "With the strong performance of our funds, it is necessary to consolidate the teams in the Geneva offices so that Florian Marini (CIO) and his teams can continue to deliver performance over the long term," comments Gaetano. With the success of its funds, and especially the new Swiss Family Enterprise fund managed by Anick Baud, Bruellan is ranked among the best asset managers in Switzerland. In the interest of continuity, Bruellan believes it is necessary to ensure the succession of young professionals after many years of experience in fund management with experienced managers.

Flavien de Muralt continues to be responsible for human resources. "The HR role is one of the most important in a company that has placed human dynamics at the heart of its model," adds Flavien.

Antoine Spillmann, retains his responsibilities as head of the management committee, client order execution (trading), third-party service provider and takes over responsibility for private clients.

In addition, the Board of Directors and the Executive Committee announce the appointment of Philippe Moser as co-head of Private Clients, who will support Antoine Spillmann in this area.

Grégoire Vaucher is leaving the group and is a candidate for appointment to the Board of Directors as a non-independent director at the next general meeting in June. "All employees, management, the Board of Directors and shareholders would like to thank Grégoire Vaucher who has decided to devote more time to other activities that are close to his heart. Grégoire was a key element in the merger between Bruellan and Semper. Bruellan will always be grateful for his dedication " says Antoine Spillmann.

The entire Bruellan team would like to take this opportunity to thank its clients and all its stakeholders for the trust they have placed in us over the past 30 years. "We are proud to be able to work with you and will continue to do everything in our power to deliver performance as we have done over the past years. For our clients, we will continue to invest in young talent for the next 30 years, in Switzerland for Switzerland", concludes Jean Paul Tissières, member of the executive board.

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